Microsoft Dynamics® SL 7.0 Feature Pack Feature List

Project Enhancements

Feature	Description
Microsoft Office Project 2007 Connector	Project accounting and project management are available to all involved in a project with the new Microsoft Dynamics SL 7.0 connector to Microsoft Office Project 2007. Touch points included are: subtask tracking, actual labor posting, two-way Project-task-team data integration, financial analysis, project budget calculation, resource/employee integration, and a new end-user interface.
Project Subtask Support	Project accounts generally bill on a project/task combination. Project managers need to track the status of a task to the subtask level. The ability to create subtasks in Microsoft Dynamics SL and use them to enter time against is now available. This new feature is also supported with the connection to Microsoft Project 2007.
Business Portal Project Employee and Resource Maintenance Capabilities	Project Managers can now enter and maintain project resources and employees via the web, using the Business Portal. Assign resources to tasks; indicate an estimated timeframe and number of budget hours, all within Business Portal. After creating resource assignments create or update project budgets. 1) Assign resources on the Web 2) Creation of the Budget from the resource assignment 3) Support for subtask definition for time entry
Project Task Maximums	The ability to set up maximums based on Task/Account Category is now available along with and can be combined with Project Maximums, an ideal feature for non-profit organizations or companies that deal with government contracts.
Project Flex Time for Business Portal	Project Flex Time for Business Portal adds a new flexible time entry screen, including the features requested by our customers such as: • Flexible time periods display and entry: day, week, bi-weekly, semi-monthly, monthly (based on week maintenance setup) • User-definable interface can display multiple weeks and timecards at once • Entry of time against the new subtask feature • New full notes/comments entry capability • Full Audit Trail capability • Modifications to Timecard Print and T&E screens to accommodate time periods > 7 days.
Business Portal New Standards for Notes and Comments Entry	A new Business Portal interface for entering, maintaining and viewing project notes assists with the reviewing of invoices notes.
Quick Send	Quick Send e-mail and fax capabilities have been expanded. Quick Send now support Accounts Receivable statements, Order Management order confirmations and shipping notices, and Payroll direct deposit advice slips

	along with invoice and purchase orders. Email functionality has also been enhanced to support multiple email recipients, (except for Payroll direct deposit advice slips).
DocShare – Publish to SharePoint	The new DocShare feature gives you the ability to post pre-defined Microsoft Dynamics SL-generated documents to a web site (SharePoint document site) making them accessible to those who need them. SharePoint sites can be created and linked to Microsoft Dynamics SL customers, vendors, or projects. Types of documents that are published to a SharePoint site include: • Flexible Billings Invoice • *Accounts Receivable Statements* (08.600.00) • *Order Management Order Confirmation* (40.610.00) • *Order Management Invoice* (40.680.00) • *Order Management Shipping Notice* (40.654.00) • *Purchasing Print Purchase Orders* (04.600.00) • *Flexible Billings Construction Billing Print* (BI.CNP.00)
Service Series Enhancements	
Preventing Service Contract Cancellations	This feature disallows the cancellation or expiration of a service contract for which unpaid invoices or unrecognized revenue amounts exist. When a user attempts to change the service contact status to cancelled or expired, an alert appears. It reminds the user to analyze the service contract's current accounting status to ensure that the General Ledger is properly updated for any accrual, open invoices, or revenue recognition reversals or reductions.
Service Dispatch Entry – excluding inactive customers	The Service Dispatch entry customer possible values list now excludes all customers whose status is inactive, speeding up the process of finding active service customers.
Graphical Dispatch Board – variety of usability improvements	New search screen functionality added to the Graphical Dispatch Board (GDB) allows users to specify search criteria, display results and choose to view the service call information in the GDB. The customer's information associated to a service call can be acquired by hovering over the call. Customers and technicians can also be contacted via email from the GDB to notify them of upcoming service calls. In addition, a new Technician tab can be created by entering a specific technician's ID to manage their work load.
Concurrent Invoice Processing	The service series removes previous restriction to allow several users to simultaneously select, keep, or delete invoices in *Service Call Invoice* (SD.640.00), *Service Call Invoice* (SSRS) (SD.643.00), and *Service Contract Invoice* (SN.640.00) screens.
Financial Series Enhancements	
Hard Close	Remove the ability for users to post entries to previous periods or fiscal years by using the new hard close functionality.
Payroll Enhancement –	Payroll now supports the ability to void and reissue a payroll check from previous periods in the current period.

enhanced void and re-issue payroll check capability	
Global Enhancements	
Controlling Access to Business Date	A new security feature has been added to allow the prevention of changing the business date by users who don't have access rights to the business date screen.
Sort Grid by Column Functionality	Query screen grid functionality in Microsoft Dynamics SL has been enhanced to sort by columns. This means that a grid with a reference number or customer/vendor ID can be used to sort the information on the screen. Accounts Payable – Document Maintenance\Vouchers Generated by the Master Voucher Vendor Maintenance\Documents tab Accounts Receivable – Document Maintenance Bill of Material – Bill of Material Maintenance\Component List Order Management – Price Negotiator; Shipment Schedule Requisitions – Item Request\Approval Information; Item Request\Inventory Status; Requisitions\Approval Information Service Dispatch – Invoice Entry\Invoice History tab Work Order – Work Order Entry\Quantity Details
Apply Special Pricing in Order Management	With this enhancement, you have the ability to update multiple Sales Prices updates at once by using the new Inventory Group Site ID functionality.